

News Release

2014 Third Quarter Report

Issued by: BizLink Holding Inc. (TWSE code: 3665)

Issued on: Nov. 13rd, 2014

BizLink Holding Inc. (TAIEX: 3665) announced CPA reviewed Q3'14 consolidated net sales revenue of NT\$ 1,949,011 thousand (Appr. US\$ 64,983 thousand), a 6.4% YoY* increase, with gross profit margin of 29.3% and NT\$ 2.16 EPS (Appr. US\$0.072).

Q3 Status Update

- The shipment for Dongle increased. The pull-ins for Server cables remained flat. The new docking station went into mass production at the end of quarter. IT product shipment accounted 42% of total Q3 revenues.
- The shipment of EV and North America ATV vehicle harnesses continued growing. Even with auto makers' annual breaks in Jul/Aug, shares of vehicle harness in total revenues still went up from 30% in last quarter to 34%.
- The pull-ins of Medical cable and harnesses were growing, with 9% of total revenue, industrial applications at 7%.
- Game console cable volume was still low and we are conservative on the shipments in Q4. Its share dropped to 1% of total revenues.
- Solar shipments grew in India, but less in North America. PV products accounted 4% of total revenues, down from 7% last quarter.
- Gross margin at 29.3%, a number higher than average, was the result of product mix.

Q4 Outlooks

- The demands for vehicle harnesses will continue growing.
- The new dongles developed for Europe and America commercial platforms are well received in market
- The product development with US medical companies will pilot run, shipment expected in Q1 2015.
- Will watch RMB rates closely

Note:

*The CPA reviewed consolidated sales revenue for 2013 Q3 totaled NT\$1,824,215 thousand (Appr. US\$ 61,068 thousand).

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